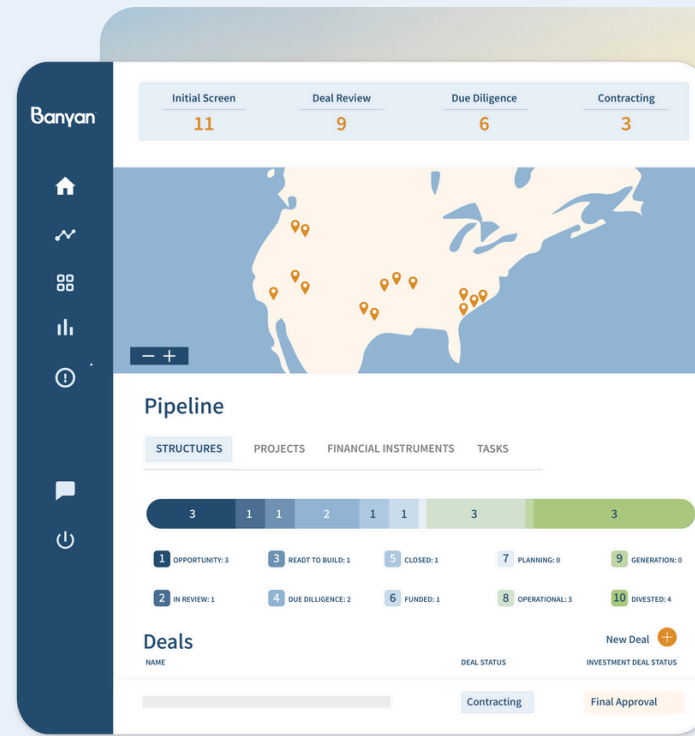


Origination and Underwriting

Your software solution for getting deals done with excellence.



Increase deal velocity up to 10x and gain up to 150bps per deal by eliminating manual work and decreasing overhead.



Get more deals done at lower cost with automated workflows and optimized processes



Operate a best-in-class organization with templates built by industry experts



Build stronger relationships with seamless collaboration and a shared workspace internally and externally



Improve decision-making with standardized risk analysis and reliable insights

Action Plan

SUMMARY CHECKLISTS FORMS QUESTIONNAIRES SCORECARDS

Not started 11 Tasks

In progress 36 Tasks

DEAL OVERALL CHECKLIST	STATUS	APPROVER	ASSIGNEE	DUE DATE	COMMENTS	ATTACHED
External Portal Questi...	Approved	BD ML	MS	3/24/2024		
Preliminary Memo	Approved	BD	MS	3/12/2024		
Counter-party Review	Pending	ML	MS	4/10/2024		
ESG Review	Pending	BD ML	MS	4/5/2024		
IC Preliminary Approval	Pending	BD ML	MS	4/22/2024		

Pipeline & Task Management

Keep your deals on track with a central deal dashboard and clear task management

- Easily gain an overview of your entire underwriting portfolio, deal flows across different project stages, and individual deal statuses
- Move key items forward with task management tools, centralized pipeline dashboards, and workflow automation
- View clear responsibilities and status of tasks, internally and externally. Assign workflows to collaborators

Standardized Risk Analysis

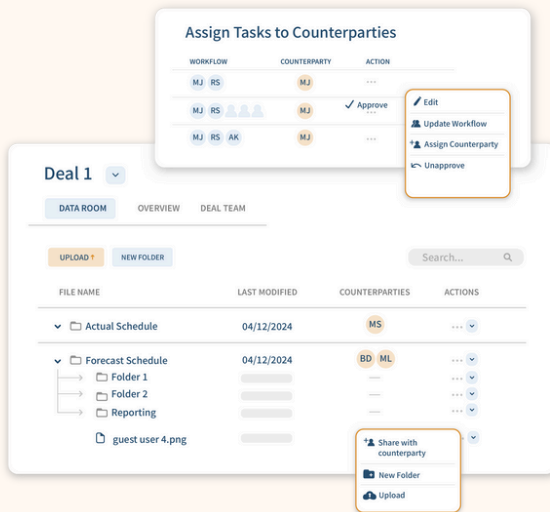
The standard for evaluating renewable energy.

- Quickly evaluate a project's viability using a common language and standardizing project risks across your teams, portfolio, and partners.
- Risk standardization scorecards to normalize risk and allow you to make better investment decisions.



Streamlined Collaboration and Counterparty Management

Work with internal team members and external counterparties in a central, collaborative workspace



- Iterate on crucial deal details and documents internally and externally with counterparties in a shared data room.
- Automate data collection with a shareable data intake portal and ensure your documents are always up to date with collaborative document sharing.
- Have counterparties enter information once and have it flow throughout the platform, eliminating redundant copy and pasting.

Templates and Best Practices

Pre-built templates from project finance experts with best practices embedded throughout the platform.

- Unlock immediate value with ready-to-use tools that are built alongside project financiers and sustainable infrastructure experts.
- Templates, workflows, and automation for information collection, due diligence checklists, compliance obligations, and more.
- Auto-populate NDAs, term sheets, leases, and deal documents using key project inputs.

