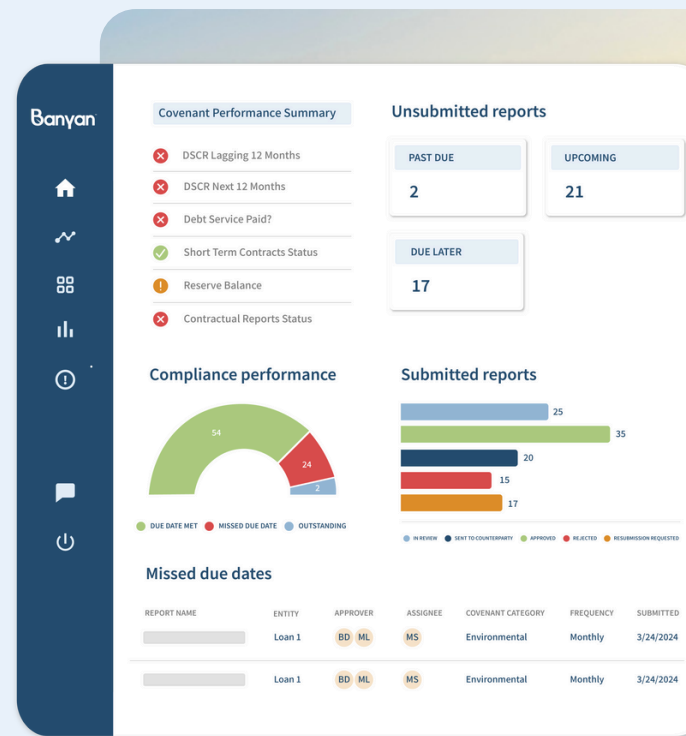# Banyan™
INFRASTRUCTURE

Reporting and Compliance Management

Automate your reporting and compliance obligations at scale.

Easily track compliance and reporting within one software solution.

Manage your growing compliance obligations with digitized and automated obligation tracking.

Drive clarity and accountability with clear ownership of tasks, upcoming deadlines, and auditable records
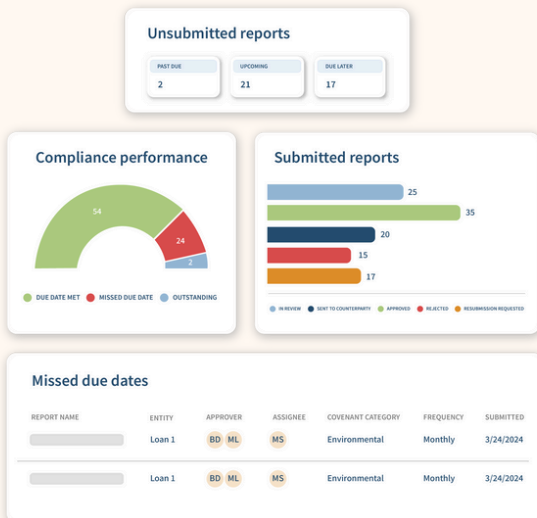
Never miss a deadline with a central dashboard and alerts for all reports and obligations

Minimize downside risks by quickly actioning problem areas and underperformance

Free up your resources for strategic initiatives by automating reporting and obligation tracking

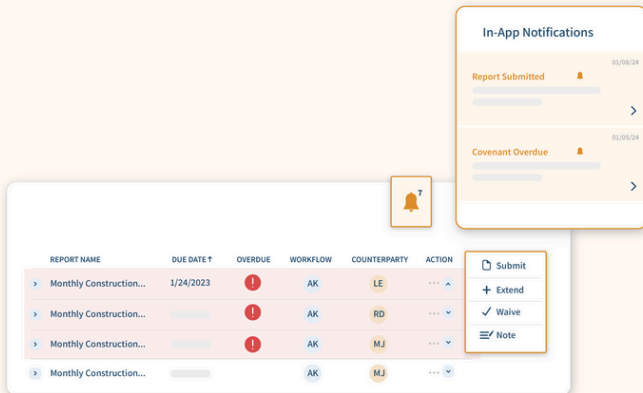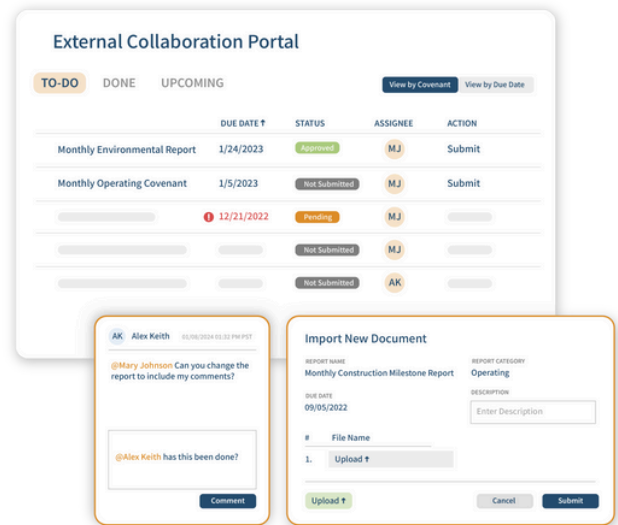## Automated Compliance Obligation Tracking

Never miss a deadline for key reporting obligations.

- Digitize your investment and loan agreements to automate obligation and covenant tracking across your portfolio.
- Monitor, collect, and approve ongoing reporting and financial covenant requirements.
- Auditable history of documents, submissions, and compliance activity.

External User Collaboration Portal

Gain clarity and accountability with your counterparties and obligations.

- Easily send and share compliance requirements through an external stakeholder portal, where counterparties can track all obligations and submit documents directly to Banyan Infrastructure.
- Decrease your time and cost spent on chasing down counterparty reports.
- Easily exchange approvals and changes.

Proactive Reporting and Obligation Alerts

Stay on top of deadlines, key results, and covenant performance.

- Keep track of key activities like approvals, submissions, and document changes.
- Set custom thresholds and automated alerts when thresholds are breached
- Easily manage risk and triage problem areas
- Mitigate underperformance

Complete Audit trail

Superior documentation, always ready for audit.

- Maintain a complete audit trail of user activities for tracking changes, submissions, approvals, waivers, and amendments to covenant data and other deal information.
- Maintain a complete history of digitized assets, and documents – from origination to portfolio management.
- Always be audit-ready with a digital tail of key documents.